

## OKLAHOMA

### Oklahoma State Regents for Higher Education

- Coordinating board
- Data collected from 2-year public, 4-year public, and independent (private, non-profit) institutions in the state
- Financial aid entity

#### BACKGROUND INFORMATION

SUR NAME **Unitized Data System (UDS)**

Year SUR Established **1976**

Last period of upgrade/modification **Since 2000**

Start up funds received **no**

Recurring funds received **no**

#### Reasons SUR was Established

- institutional resource allocation/funding formula
- IPEDS reporting
- tracking student retention/graduation
- tracking students across institutions
- federal civil rights compliance

#### Legal Authority to Collect Data

- state law creating coordinating or governing board
- administrative regulations/rules issued to interpret state law(s)

#### INSTITUTIONAL COVERAGE, TYPES OF DATA, AND METADATA

##### Institutional Coverage

- 2-year public
- 4-year public
- independent (private, non-profit) [*plans to collect from additional independent institutions*]

##### IPEDS Roles

###### Verification

- coordinator

###### Reporting

- coordinator

##### Participation in IPEDS Surveys

- 12-month Enrollment (E12)
- Completions (C)
- Fall Enrollment (EF)
- Graduation Rate (GRS)

##### Types of Data Collected

- K-12 academic history (*high school, admissions test scores*)
- postsecondary academic history (*placement test scores, transfer*)
- demographic
- postsecondary enrollment
- course-level information
- financial aid
- completions
- non-credit instructional activity (*pre-college courses [remedial, developmental], continuing education courses*)
- academic program inventory
- faculty/staff
- facilities/capital projects
- labor/workforce/Unemployment Insurance

#### Authority to Change Data Elements/Definitions

- agency/entity staff
- group that includes appropriate institutional/campus personnel

#### Internal Primary Key(s) to Build Longitudinal Records

- Social Security Number (*no plans to discontinue use as internal primary key*)

#### Metadata

##### business procedures

- data element dictionary

#### USES OF SUR DATA

##### Current Uses and Purposes

- decision-/policymaking
- generating reports and statistics (internal and external)
- research
- cross-sector collaboration (K-12, labor, etc.)
- other purpose (*accountability compliance and audit compliance*)

##### Types of Reports

- completions (*independent institutions included*)
- course cost analysis
- distance education (*independent institutions included*)
- economic impact/jobs (*independent institutions included*)
- enrollment (*independent institutions included*)
- facilities utilization
- financial aid
- high school feedback (*independent institutions included*)
- institutional finance
- non-credit instructional activity
- performance measures
- remediation
- retention
- transfer (*independent institutions included*)

##### Audiences Receiving Some or All Reports

coordinating or governing board, K-12 (agency, districts, and/or schools), general public

**LINKING ARRANGEMENTS WITH AGENCIES, STATES, AND ORGANIZATIONS**

**State P-20 Data Warehouse** no

**Links to State Agencies/Entities**

- state financial aid agency/entity
- labor/workforce

**Access to labor/workforce agency elements** yes

- Tax Commission

**Links to Other States** no

**Links to External Organizations**

- Southern Regional Education Board
- University of Oklahoma Consortium for Student Retention Data Exchange
- Achieving the Dream

**Primary IDs Used in Matching**

- Social Security Number

**Demographic Elements Used in Matching** no

**Legal Mechanisms Enabling Linking**

- executive mandate
- memorandum of agreement/understanding

**Barriers to Linking**

- lack of common identifiers/crosswalks
- coordination with other state authorities/administrators
- FERPA concerns

**MECHANISMS TO ENSURE DATA QUALITY**

**Responsibility for Entering Data**

- office/division within agency/entity

**Responsibility for Checking/Verifying Data**

- office/division within agency/entity

**Method of Informing IR Personnel of Data Submission Inconsistencies**

- automated notification (e.g., web-based, program-based method)

**On-site Institutional Data Audits** no

**Professional Development for IR Professionals** yes

**Mandatory?** no

**Frequency** as needed

**DATA ELEMENTS COLLECTED**

**Postsecondary Elements (36)**

- demographic*
- ✓ - student name
- ✓ - date of birth
- ✓ - gender
- ✓ - race/ethnicity
- ✓ - Social Security Number
- K-12 identification number
- ✓ - Institutional identification number
- student identification number
- ✓ - citizenship
- ✓ - state residency status
- postsecondary academic history*
- ✓ - admissions scores
- placement scores
- ✓ - prior college(s) attended
- ✓ - transfer credits
- enrollment status*
- ✓ - degree seeking status
- ✓ - attendance status (full-/part-time)
- ✓ - 1<sup>st</sup> term of academic history
- ✓ - program/major
- financial aid*
- ✓ - dependency status
- ✓ - family income
- ✓ - federal financial aid
- ✓ - state financial aid
- ✓ - institutional financial aid
- ✓ - other financial aid
- ✓ - merit-based financial aid
- ✓ - need-based financial aid
- FAFSA fields
- academic activity*
- ✓ - course title
- ✓ - course mode of instruction
- ✓ - course grade
- ✓ - term student credit hours (SCH) attempted
- ✓ - term SCH earned
- academic attainment*
- ✓ - degree awarded
- ✓ - degree date
- ✓ - cumulative SCH earned
- ✓ - cumulative GPA

**K-12 Elements (13)**

- demographic*
- student free and reduced-price lunch eligibility
- language spoken at home
- disability status
- high school background*
- ✓ - high school attended
- district/school code
- student resident county-district code
- academic activity*
- date student enrolled
- course type
- course title
- course grade
- academic attainment*
- ✓ - high school GPA
- ✓ - high school graduation date
- assessment scores

**Labor/Workforce Elements (15)**

- employer ID number
- employer size (# of employees monthly)
- ✓ - employer county
- ✓ - wages earned
- wage type code
- hours worked
- ✓ - employment quarter code
- ✓ - employment year
- date student/employee applied for Unemployment Insurance (UI)
- date student first received UI check
- other agencies providing services to student while student is receiving UI
- U.S. Census North American Industry Classification System (NAICS) code
- U.S. Census NAICS title
- U.S. Department of Labor Standard Occupational Classification (SOC) code
- U.S. Department of Labor SOC title